

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/03/2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Esprit Ho	oldings Limited 021		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00330</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month	3,000,000,000	HK\$0.10	HK\$300,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th _	3,000,000,000	HK\$0.10	HK\$300,000,000
(2) Stock code : N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	<u>=</u>
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the er	nd of the month	(State	

currency):

HK\$300,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,887,211,562	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,887,211,562	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (unc	ier Snare Op	tion Schemes	of the issuer	)	No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement du	ring the montl	h	thereto	thereto as at close of
approval date					<del>-</del>	the month
(dd/mm/yyyy) and						
class of shares	Onsista	F	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2009 Share						
Option						
Scheme						
(10/12/2009)						
Ordinary shares	Nil	Nil	Nil	10,935,000	Nil	22,660,000
(Note 1)						
, ,						
2. 2018 Share						
Option						
Scheme						
(5/12/2018)						
	Nil	Nil	Nil	7 050 000	Nil	500,000
Ordinary shares	INII	INII	- INII	7,950,000	INII	500,000
(Note 1)						
0.24						
3. N/A						
_ ( / / )						
shares						
(Note 1)						
,		Tot	al A. (Ordir	nary shares)	N/A	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised of	luring the mo	onth from ever	•	,		
of options (State cu		Alti Holli CXCI	N/A			
c. spilotio (Glato ou	,		14/1			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
<u>Z. IN/A</u>						
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	\				
3. N/A	( / /					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
-						
( / / )						<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	s. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	<del>-</del>
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	<u> </u>					
	_					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	( , , , ,					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u>—</u>					
	_					
	<u> </u>					
Stock code (if listed)	<del>-</del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	, /		Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

Ot	her Movements	in Issued Sha	are Capital						No. of new	No. of new
	Type of Issue								shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue									
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									-	
				Class of shares	_					
	. "		State N/A	issuable (Note 1) Issue and allotment	(	/	/	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)						
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									-	
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									-	
				Class of shares						
				issuable (Note 1)	(	/	/	١		
4.	Bonus issue		_N/A_	Issue and allotment date : (dd/mm/yyyy)						
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Towns of large							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monu
					Class of shares issuable (Note 1)		<del></del>		
5.	Scrip dividend	At price :	State		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	·		currency	N/A	EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares repurchased (Note 1)				
6.	Repurchase of shares			N/A	Cancellation date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares redeemed (Note 1)				
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		_
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
									_

shares of issuer winay be during the pursuant thereto and continuous pursuant thereto and colored the pursuant thereto and colored the pursuant thereto and colored thereto and colored the pursuant thereto and colored thereto are issuable (Note 1)  9. Capital reorganisation    N/A					
issuable (Note 1)  9. Capital reorganisation    N/A		Type of Issue		shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation    N/A   Issue and allotment   ( / / )					
Class of shares ————————————————————————————————————	9.				
issuable (Note 1)  10. Other (Please specify) At price: State currency N/A currency					
(Please specify) At price: currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas	10.		10000 and anothrone		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) N/A  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to			EOM approval date.		
(2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to			(Preference shares	s) N/A	- - -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	Тс	otal increase / (decrease) in ordinary shares dur	, , ,	· —	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	To	ntal increase / (decrease) in preference shares o		2)	
T	To	otal increase / (decrease) in other classes of sha	, ,	)	
E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	(7	hese figures should be the same as the relevar	nt figures under II above ("Movements	in Issued Si	

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

all the securities of each class are in all respects identical (Note 3); all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be led with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of companies.  (if any):
ided with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;  all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;  completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
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executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
(if any):
d by: Lo Tik Man Ophelia
Company Secretary  Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.