

TO BE VALID, THE WHOLE OF THIS EXCESS APPLICATION FORM MUST BE RETURNED

IMPORTANT

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR BROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER. THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) (OTHER THAN THE PRC SOUTHBOUND TRADING INVESTORS) STATED OVERLEAF ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON WEDNESDAY, 14 APRIL 2021 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AS MENTIONED IN THE SECTION HEADED "EXPECTED TIMETABLE" IN THE PROSPECTUS).

Reference is made as to the prospectus (the "**Prospectus**") issued by Esprit Holdings Limited (the "**Company**") dated 26 March 2021 in relation to the Rights Issue. Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

A copy of this EAF, together with a copy of the other Prospectus Documents, and (where applicable) the documents specified in the paragraph headed "DOCUMENTS DELIVERED TO THE REGISTRARS OF COMPANIES IN HONG KONG" in Appendix III to the Prospectus have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of the Prospectus Documents.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Shareholders should seek advice from their stockbrokers or other professional advisers for details of those settlement arrangements and how such arrangements will affect their rights and interests.

Dealings in the Rights Shares in the nil-paid form will take place from Tuesday, 30 March 2021 to Friday, 9 April 2021 (both days inclusive) on the Stock Exchange.

The Rights Issue is conditional upon the Underwriting Agreement becoming unconditional and not being terminated. If the Rights Issue does not become unconditional, the Rights Issue will not proceed. The Underwriter has the right under the Underwriting Agreement to terminate the Underwriting Agreement by notice in writing to the Company at any time prior to the Latest Time for Termination in certain circumstances set out in the Underwriting Agreement. Details of the circumstances in which the Underwriter has the right to terminate the Underwriting Agreement are set out in the section headed "TERMINATION OF THE UNDERWRITING AGREEMENT" in the Prospectus. If the Underwriting Agreement does not become unconditional or if it is terminated in accordance with the terms thereof, the Rights Issue will not proceed.

This EAF and all applications made pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Hong Kong branch share registrar and transfer office:

Tricor Secretaries Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong



ESPRIT HOLDINGS LIMITED

思捷環球控股有限公司

(Incorporated in Bermuda with limited liability)

STOCK CODE: 00330

Registered office:

Clarendon House
Church Street
Hamilton, HM11
Bermuda

Principal place of business in Hong Kong:

27th Floor
China United Centre
28 Marble Road
North Point
Hong Kong

**RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) SHARES
HELD ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF HK\$0.75 PER RIGHTS SHARE**

**PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON WEDNESDAY, 14 APRIL 2021**

EXCESS APPLICATION FORM

This EAF should be completed and lodged, together with payment by cheque or cashier's order in respect of HK\$0.75 per excess Rights Share being applied for, with the Registrar, Tricor Secretaries Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong by not later than 4:00 p.m. on Wednesday, 14 April 2021. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**TRICOR TRUST (HONG KONG) LIMITED — A/C NO. 27**" and crossed "**Account Payee Only**". All cheques or cashier's orders will be presented for payment immediately upon receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and lodgment of an EAF together with a cheque or cashier's order in payment for the excess Rights Shares applied for will constitute a warranty by the applicant that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any EAF in respect of which the cheque or cashier's order is dishonoured on first presentation. You will be notified of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of cheque(s) despatched by ordinary post to you on or around Wednesday, 21 April 2021, at your own risk. If the number of excess Rights Shares allotted to you is less than that being applied for, it is expected that the surplus application monies will also be refunded to you by means of cheque(s) despatched by ordinary post to you, without interest, on or around Wednesday, 21 April 2021, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form. By completing, signing and submitting this EAF, you agree to disclose to the Company and/or its Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the laws of Hong Kong) ("**PDPO**") provides the holders of securities with rights to ascertain whether the Company or its Registrar can hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PDPO, the Company and its Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at 27th Floor, China United Centre, 28 Marble Road, North Point, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company or (as the case may be) the Registrar.

Excess Application Form No.

Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the Qualifying Shareholder(s) named here.

To: The Directors
Esprit Holdings Limited

Dear Sirs,

I/We, being the Qualifying Shareholder(s) (but not PRC Southbound Trading Investors) named above, hereby irrevocably apply for the number of excess Rights Shares specified in Box A at the subscription price of HK\$0.75 per excess Rights Share, in respect of which I/we enclose a separate remittance by cheque or cashier's order made payable to "TRICOR TRUST (HONG KONG) LIMITED — A/C NO. 27" and crossed "Account Payee Only" being the payment in full on application for the below number of excess Rights Shares.

I/We, hereby request you to allot such excess Rights Shares being applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that the Directors will allocate the excess Rights Shares at their discretion on a fair and reasonable basis and as far as practicable according to the principal that any excess Rights Shares will be allotted to the Qualifying Shareholders (other than the PRC Southbound Trading Investors) who apply for them on a pro rata basis by reference to the number of excess Rights Shares applied for but no preference will be made to Rights Shares comprised in applications by PAL or the existing number of Shares held by Qualifying Shareholders. If the aggregate number of Rights Shares not taken up by the Qualifying Shareholders under PALs is greater than the aggregate number of excess Rights Shares applied for through EAF, the Directors will allocate to each Qualifying Shareholder (other than a PRC Southbound Trading Investor) who applies for excess Rights Shares in full application. No preference will be given to topping up odd lots to whole board lots. Please refer to the paragraphs headed "Application for Excess Rights Shares" in the section headed "LETTER FROM THE BOARD" in the Prospectus for further details. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and this EAF and subject to the Bye-laws of the Company, where applicable. In respect of any Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Rights Shares.

Box A	No. of Excess Rights Shares applied for	HK\$
	Name of bank on which cheque/cashier's order is drawn	
	Cheque/cashier's order number	

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of Qualifying Shareholder(s) (all joint Qualifying Shareholders must sign)

Date: _____

Contact Telephone Number: _____

Please staple your payment here

ESPRIT HOLDINGS LIMITED
思捷環球控股有限公司