

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	<u>31/07/</u>	/2019		
To : Hong Kong Exchanges a	nd Clearing Limi	ted		
	Esprit Holdings L 3 August 2019	imited		
I. Movements in Authorised S	hare Capital			
1. Ordinary Shares				
(1) Stock code : <u>00330</u>	Description :	Ordinary	Shares	
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month 3,000,0	000,000	HK\$0.10	HK\$300,000,000
Increase/(decrease)	N	lil		Nil
Balance at close of the month	3,000,0	000,000	HK\$0.10	HK\$300,000,000
(2) Stock code : N/A	Description :			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorized above assistal at the co		/Otata	

Total authorised share capital at the end of the month (State currency):

HK\$300,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,887,211,562	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,887,211,562	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2009 Share Option Scheme (10/12/2009) Nil Nil Ordinary shares Nil Nil 1,250,000 24,715,000 (Note 1) 2. 2018 Share Option Scheme (5/12/2018)Ordinary shares Nil Nil Nil Nil Nil (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)	<u>-</u>			
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date			<u>-</u>			
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	`	,	-			
( / / )						_
`			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
	( / /	)	_			
4. N/A						
( / / )						_
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			<del>.</del>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
		Total E	3 (Ordina	ary shares)	N/A	
		TOTAL		ce shares)	N/A	_
			•	ther class)	N/A	-

Convertibles (i.e.	Convertible	into Shares	of th	e Issuer wh	ich are to be List	ted)		
Class and descrip		Currency amoun outstandi	t	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	4	_						
		_						
		_						
Stock code Class of sha issuable (No	ares ote 1)							
EGM approv								
(if applicable		1 1 1	١					
(dd/mm/yyy) 2. N/A		( / /						
2. 14//	`	_						
		_						
Stock code								
Class of sha issuable (No								
Subscription								
EGM approv	val date							
(if applicable		/ / /	`					
(dd/mm/yyy) 3. N/A		( / /	)	<u> </u>				
<u>3. 14/F</u>	1	_						
-		_						
		_						
Stock code								
Class of sha								
issuable <i>(No</i> Subscription								
EGM approv								
(if applicable		, , ,	,					
(dd/mm/yyy		( / /	)	<del></del>				
4. N/A	4	_						
-		=						
		_						
Stock code		_				-, <u>-</u>		
Class of sha								
issuable <i>(No</i> Subscription				<del></del>				
EGM approv				<u></u>				
(if applicable	e)	,						
(dd/mm/yyy	y)	( / /	)		Total C. (Ordina	ary charac)	N/A	
						ary snares) nce shares)	N/A N/A	_
						Other class)	N/A	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2. N/A		
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

	Type of leaves						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				monun
				issuable (Note 1)				
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		<u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Time of leave							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				Class of shares				monar
					issuable (Note 1)				
5.	Scrip dividend	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			currency	N/A	EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares repurchased (Note 1)				
6.	Repurchase of shares			N/A	Cancellation date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares redeemed (Note 1)				
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)			
9. Capital reorganisation N/A Issue and allotment ( / / date : (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)		_
Class of shares ———issuable (Note 1)			
10. Other (Please specify) At price : State N/A currency Issue and allotment date : (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)		_
Total E. (Ordinary s (Preference s (Other	hares	s) N/A	- - -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E	): (	1)	N/A
Total increases / (decreases) in profesones charge during the month (i.e. Total of A to		2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to Total increase / (decrease) in other classes of shares during the month (i.e. Total of Total increase)	•	)	N/A
E): (These figures should be the same as the relevant figures under II above ("Moven Capital").)	nents	in Issued S	N/A hare

# IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submit	tted by: Hung Lee Lee
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.