Press Release

Esprit Holdings Limited
HK$2,600 Million 5-Year Term Loan Facility

(Hong Kong, 4 February 2010) Esprit Holdings Limited (0330.HK) today signed a HK$2,600 million 5-year term loan facility (the “Facility”) with 13 leading financial institutions. The Facility received a very enthusiastic response from banks and was oversubscribed.

The proceeds of the Facility will be used to finance the acquisition of the Group’s remaining interest in the China joint venture.

The principal terms and the participating banks of the Facility are as follows:

Borrower : Esprit Corporate Services Limited
Facility Type : Term loan facility
Loan Amount : HK$2,600 million
Term : 5 years
Repayment : 5 equal annual instalments
Upfront fee : 0.45%
Interest rate : 0.65% per annum over 1, 2, 3 or 6-month Hibor
Coordinating : Australia and New Zealand Banking Group Limited
Arrangers : Bank of America Merrill Lynch
The Bank of Tokyo-Mitsubishi UFJ, Ltd.
BNP Paribas
Chinatrust Commercial Bank, Ltd.
Citi
Deutsche Bank AG, Hong Kong Branch
The Hongkong and Shanghai Banking Corporation Limited
Mizuho Corporate Bank, Ltd.
Oversea-Chinese Banking Corporation Limited, Hong Kong Branch
Standard Chartered Bank (Hong Kong) Limited
Sumitomo Mitsui Banking Corporation
UBS AG

Facility Agent : Mizuho Corporate Bank, Ltd., Hong Kong Branch

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Esprit Holdings Limited (www.espritholdings.com) is a constituent stock of the Hang Seng Index, MSCI Hong Kong Index, FTSE All-World Index for Hong Kong, S&P/HKEx LargeCap Index and S&P Asia 50 Index. Its subsidiaries are engaged in the retail and wholesale distribution of quality lifestyle products designed under its globally recognized Esprit and edc brands. The Group operates around 830 directly managed retail stores worldwide and distribute through over 12,900 controlled space wholesale point-of-sales internationally, occupying total selling space of over 1,100,000 m² in more than 40 countries.

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