MAJOR AND CONNECTED TRANSACTION

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(b) Cerberus International Ltd. and Cerberus Partners L.P.;
(c) Oaktree Capital Management L.P. and its affiliates;
(d) Pontius Investments Limited, a private company incorporated in Bermuda with limited liability, the shares of which are wholly-owned by EUS; and
(e) EUS (Global) Ltd., a company wholly-owned by EUS.

Closing shall take place on or before, but not later than the date fixed for any Shareholders’ Resolution to be passed at the Shareholders’ Meeting, in accordance with the decision of the Board,

Closing is subject to satisfaction or, to the extent permitted by the Asset Acquisition Agreement, to the parties mutually agreeing otherwise, Closing must take place no later than six months after the date of the Asset Acquisition Agreement.

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