For Main Board and GEM listed issuers

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Esprit Holdings Limited
Date Submitted 6 June 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of ordinary shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>00330</td>
<td>Ordinary Shares</td>
<td>3,000,000,000</td>
<td>HK$0.10</td>
<td>HK$300,000,000</td>
</tr>
</tbody>
</table>

Increase/(decrease) Nil Nil

Balance at close of the month 3,000,000,000 HK$0.10 HK$300,000,000

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td></td>
</tr>
</tbody>
</table>

Balance at close of preceding month
Increase/(decrease)
Balance at close of the month
2. Preference Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of preference shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td></td>
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</tbody>
</table>

Balance at close of preceding month

Increase/(decrease)

Balance at close of the month

3. Other Classes of Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of other classes of shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td></td>
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</tbody>
</table>

Balance at close of preceding month

Increase/(decrease)

Balance at close of the month

Total authorised share capital at the end of the month (State currency) : **HK$300,000,000**
II. Movements in Issued Share Capital

<table>
<thead>
<tr>
<th></th>
<th>No. of ordinary shares</th>
<th>No of preference shares</th>
<th>No. of other classes of shares</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Balance at close of preceding month</strong></td>
<td>1,940,865,480</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td><strong>Increase/ (decrease) during the month</strong></td>
<td>1,000,000</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td><strong>Balance at close of the month</strong></td>
<td>1,941,865,480</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

<table>
<thead>
<tr>
<th>Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable</th>
<th>Movement during the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. 2001 Share Option Scheme (26/11/2001) Ordinary shares</td>
<td>Granted  Nil</td>
<td>Exercised  Nil</td>
<td>Cancelled  Nil</td>
</tr>
<tr>
<td>2. 2009 Share Option Scheme (10/12/2009) Ordinary shares</td>
<td>Granted  Nil</td>
<td>Exercised 1,000,000</td>
<td>Cancelled 500,000</td>
</tr>
<tr>
<td>3. N/A (Note 1) Ordinary shares</td>
<td></td>
<td></td>
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<tr>
<td>( N / N / N ) shares</td>
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</tbody>
</table>

Total A. (Ordinary shares) 1,000,000
(Preference shares) N/A
(Other class) N/A

Total funds raised during the month from exercise of options (State currency) HK$9,824,400
For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

<table>
<thead>
<tr>
<th>Description of warrants (Date of expiry - dd/mm/yyyy)</th>
<th>Currency of nominal value</th>
<th>Nominal value at close of preceding month</th>
<th>Exercised during the month</th>
<th>Nominal value at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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</thead>
<tbody>
<tr>
<td>1. N/A</td>
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(Stock code (if listed))

Class of shares issuable (Note 1)

Subscription price

EGM approval date (if applicable)

(dd/mm/yyyy) __________________ ( / / )

2. N/A

(Stock code (if listed))

Class of shares issuable (Note 1)

Subscription price

EGM approval date (if applicable)

(dd/mm/yyyy) __________________ ( / / )

3. N/A

(Stock code (if listed))

Class of shares issuable (Note 1)

Subscription price

EGM approval date (if applicable)

(dd/mm/yyyy) __________________ ( / / )

4. N/A

(Stock code (if listed))

Class of shares issuable (Note 1)

Subscription price

EGM approval date (if applicable)

(dd/mm/yyyy) __________________ ( / / )

Total B. (Ordinary shares) ______________ N/A

(Preference shares) ______________ N/A

(Other class) ______________ N/A
For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

<table>
<thead>
<tr>
<th>Class and description</th>
<th>Currency of amount outstanding</th>
<th>Amount at close of preceding month</th>
<th>Converted during the month</th>
<th>Amount at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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<td>Total C. (Ordinary shares)</td>
<td>N/A</td>
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<td>(Preference shares)</td>
<td>N/A</td>
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<td>(Other class)</td>
<td>N/A</td>
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</tbody>
</table>
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<table>
<thead>
<tr>
<th>Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. N/A</td>
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<td></td>
<td>( / / ) shares (Note 1)</td>
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<tr>
<td>2. N/A</td>
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<tr>
<td></td>
<td>( / / ) shares (Note 1)</td>
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<tr>
<td>3. N/A</td>
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<td>( / / ) shares (Note 1)</td>
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<tr>
<td>Total D.</td>
<td>N/A</td>
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<tr>
<td>(Ordinary shares)</td>
<td>N/A</td>
<td></td>
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<tr>
<td>(Preference shares)</td>
<td>N/A</td>
<td></td>
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<tr>
<td>(Other class)</td>
<td>N/A</td>
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<tr>
<td>Type of Issue</td>
<td>Class of shares issuable (Note 1)</td>
<td>No. of new shares of issuer issued during the month pursuant thereto</td>
</tr>
<tr>
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<td>-----------------------------------------------------------------</td>
</tr>
<tr>
<td>1. Rights issue</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
<td>( / / )</td>
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<tr>
<td>2. Open offer</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
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<td>3. Placing</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
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<td>4. Bonus issue</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
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<tr>
<td>Type of Issue</td>
<td>Class of shares issuable [(Note 1)]</td>
<td>Issue and allotment date : (dd/mm/yyyy)</td>
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<tr>
<td>5. Scrip dividend At price : State currency</td>
<td>N/A</td>
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<tr>
<td>6. Repurchase of shares</td>
<td>N/A</td>
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<tr>
<td>7. Redemption of shares</td>
<td>N/A</td>
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<tr>
<td>8. Consideration issue At price : State currency</td>
<td>N/A</td>
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<td>Type of Issue</td>
<td>Class of shares issuable (Note 1)</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
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<tr>
<td>9. Capital reorganisation</td>
<td>N/A</td>
<td>( / / )</td>
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<tr>
<td>10. Other (Please specify)</td>
<td>At price: State currency N/A</td>
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</table>

| Total E.                      | (Ordinary shares) | N/A | (Preference shares) | N/A | (Other class) | N/A |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 1,000,000  
(2) N/A  
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A  
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)
Remarks (if any):


Submitted by:  Florence Ng Wai Yin

Title:  Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.