**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/03/2018

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer: Esprit Holdings Limited

Date Submitted: 9 April 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of ordinary shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>00330</td>
<td>Ordinary Shares</td>
<td>3,000,000,000</td>
<td>HK$0.10</td>
<td>HK$300,000,000</td>
</tr>
</tbody>
</table>

Increase/(decrease) Nil

Balance at close of the month 3,000,000,000 HK$0.10 HK$300,000,000

2. Stock code: N/A Description: 

Balance at close of preceding month

Increase/(decrease)

Balance at close of the month
### 2. Preference Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of preference shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
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</tbody>
</table>

Balance at close of preceding month

Increase/(decrease)

Balance at close of the month

### 3. Other Classes of Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of other classes of shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td></td>
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</tbody>
</table>

Balance at close of preceding month

Increase/(decrease)

Balance at close of the month

Total authorised share capital at the end of the month (State currency) : **HK$300,000,000**
## II. Movements in Issued Share Capital

<table>
<thead>
<tr>
<th></th>
<th>No. of ordinary shares (1)</th>
<th>No of preference shares (2)</th>
<th>No. of other classes of shares</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance at close of preceding month</td>
<td>1,887,211,562</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Increase/ (decrease) during the month</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Balance at close of the month</td>
<td>1,887,211,562</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>

## III. Details of Movements in Issued Share Capital

**Share Options (under Share Option Schemes of the Issuer)**

<table>
<thead>
<tr>
<th>Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable</th>
<th>Movement during the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. 2009 Share Option Scheme (10/12/2009) Ordinary shares</td>
<td>Nil</td>
<td>Nil</td>
<td>50,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>36,955,000</td>
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</tr>
</tbody>
</table>

(Note 1)

| 2. N/A                                                                                     |                           |                                                                     |                                                                                      |
|                                                                                          |                           |                                                                     |                                                                                      |
|                                                                                          |                           |                                                                     |                                                                                      |

(Note 1)

| 3. N/A                                                                                     |                           |                                                                     |                                                                                      |
|                                                                                          |                           |                                                                     |                                                                                      |
|                                                                                          |                           |                                                                     |                                                                                      |

(Note 1)

<table>
<thead>
<tr>
<th>Total A. (Ordinary shares)</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Preference shares)</td>
<td>N/A</td>
</tr>
<tr>
<td>(Other class)</td>
<td>N/A</td>
</tr>
</tbody>
</table>

Total funds raised during the month from exercise of options (State currency) N/A
<table>
<thead>
<tr>
<th>Description of warrants (Date of expiry - dd/mm/yyyy)</th>
<th>Currency of nominal value</th>
<th>Nominal value at close of preceding month</th>
<th>Exercised during the month</th>
<th>Nominal value at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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</thead>
<tbody>
<tr>
<td>1. N/A</td>
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</table>
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

<table>
<thead>
<tr>
<th>Class and description</th>
<th>Currency of amount outstanding</th>
<th>Amount at close of preceding month</th>
<th>Converted during the month</th>
<th>Amount at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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</tbody>
</table>

Total C. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

<table>
<thead>
<tr>
<th></th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. N/A</td>
<td>(dd/mm/yyyy) shares (Note 1)</td>
<td></td>
</tr>
<tr>
<td>2. N/A</td>
<td>(dd/mm/yyyy) shares (Note 1)</td>
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<tr>
<td>3. N/A</td>
<td>(dd/mm/yyyy) shares (Note 1)</td>
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<tr>
<td>Total D.</td>
<td>(Ordinary shares) N/A</td>
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<td></td>
<td>(Preference shares) N/A</td>
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<tr>
<td></td>
<td>(Other class) N/A</td>
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</tr>
<tr>
<td>Type of Issue</td>
<td>Class of shares issuable (Note 1)</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
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<td>----------------------------------------</td>
</tr>
<tr>
<td>1. Rights issue At price:</td>
<td>N/A</td>
<td>( / / )</td>
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<tr>
<td>2. Open offer At price:</td>
<td>N/A</td>
<td>( / / )</td>
</tr>
<tr>
<td>3. Placing At price:</td>
<td>N/A</td>
<td>( / / )</td>
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<tr>
<td>4. Bonus issue</td>
<td>N/A</td>
<td>( / / )</td>
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<tr>
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<tr>
<td>5. Scrip dividend</td>
<td>N/A</td>
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<tr>
<td>6. Repurchase of shares</td>
<td>N/A</td>
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<tr>
<td>7. Redemption of shares</td>
<td>N/A</td>
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<tr>
<td>8. Consideration issue</td>
<td>N/A</td>
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</table>
### Capital reorganisation

<table>
<thead>
<tr>
<th>Class of shares issuable (Note 1)</th>
<th>Issue and allotment date: (dd/mm/yyyy)</th>
<th>EGM approval date: (dd/mm/yyyy)</th>
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</thead>
<tbody>
<tr>
<td>N/A</td>
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### Other (Please specify)

<table>
<thead>
<tr>
<th>Class of shares issuable (Note 1)</th>
<th>Issue and allotment date: (dd/mm/yyyy)</th>
<th>EGM approval date: (dd/mm/yyyy)</th>
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<tbody>
<tr>
<td>N/A</td>
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<table>
<thead>
<tr>
<th>Total E. (Ordinary shares)</th>
<th>N/A</th>
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</thead>
<tbody>
<tr>
<td>(Preference shares)</td>
<td>N/A</td>
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<tr>
<td>(Other class)</td>
<td>N/A</td>
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</table>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

*These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).*
Remarks (if any):


Submitted by: Florence Ng Wai Yin
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.