日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Esprit Holdings Limited |
|----------------|-------------------------|
| Date Submitted | 6 June 2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | | |
|--|------------------------|----------------------------------|--|--|--|--|--|--|
| (1) Stock code : 00330 Description : Ordinary Shares | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | 3,000,000,000 | HK\$0.10 | HK\$300,000,000 | | | | | |
| Increase/(decrease) | Nil | | Nil | | | | | |
| Balance at close of the month | 3,000,000,000 | HK\$0.10 | HK\$300,000,000 | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

2. Preference Shares

| Stock code : | N/A | _Descript | tion : | | |
|-----------------|---------------|-----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedin | g month | | | |
| Increase/(decre | ease) | _ | | | |
| Balance at clos | e of the mont | h _ | | · | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | | |
|-----------------|---------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedin | g month_ | | | |
| Increase/(decre | ease) | _ | | | |
| Balance at clos | e of the mont | h _ | | | |

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other |
|--|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,887,211,562 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 1,887,211,562 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | tion Schemes c | of the Issuer) | | | |
|---|--------------|-----------------|----------------|-------------|-----|--|
| Particulars of share option scheme including EGM | 1 | Movement durir | ng the month | | | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| approval date | | | | | - | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 2009 Share | Granieu | Exercised | Cancelleu | Lapseu | | |
| Option | | | | | | |
| Scheme | | | | | | |
| Scheme | | | | | | |
| (10/12/2009) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | 420,000 | Nil | 36,535,000 |
| (Note 1) | | | | 420,000 | | 30,333,000 |
| | | | | | | |
| 2. N/A | | | | | | |
| 2.10/1 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (1000 1) | | | | | | |
| 3. N/A | | | | | | |
| 0.1071 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (1000 1) | | Tota | IA. (Ordina | rv shares) | N/A | |
| | | | • | ce shares) | | |
| | | | | ther class) | | |
| Total funds raised d | uring the mo | oth from exerci | | | | |
| of options (State cu | | | N/A | | | |
| | | | , | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | l | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) | | · | | | | |
| · · · · · · | | | | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| 2. N/A | (, , | / | _ | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| | | | - | | | |
| Subscription price | | | - | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | - | | | |
| icouchle (Note 1) | | | _ | | | |
| | | | - | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | - | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | - | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | - | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| | | Total E | R (Ordina | ry shares) | N/A | |
| | | TUIDI | | ce shares) | | - |
| | | | | ther class) | | |
| | | | | | | |

| Convertibles (i.e. Convertible | into Shares of the | e Issuer whic | ch are to be Liste | ed) | | |
|--------------------------------------|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (| | | | | |
| <u></u> | _ | | | | | |
| | — | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (/ /) | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | _ | | |
| | | | Total C. (Ordina | | N/A | - |
| | | | | ce shares) ther class) | | - |
| | | | 0) | | 11/73 | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1. <u>N/A</u> | | |
| | • | |
| (/ /) | | |
| 2. N/A | | |
| | - | |
| | | |
| shares (Note 1) | - | |
| 3. <u>N/A</u> | | |
| | - | |
| | • | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

| Other Movements | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|------------------|--|-------|--|---|
| | | | Class of shares issuable (Note 1) | | _ | |
| 1. Rights issue | At price : | State <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | |
| 2. Open offer | At price : | State <u>N/A</u> | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | |
| 3. Placing | At price : | State <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | <u> </u> |
| | | | Class of shares issuable (Note 1) | | - | |
| 4. Bonus issue | | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | | | | |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------------------|---|---|---|---|--|---|
| 5. | Scrip dividend | At price : | State currency <u>N/A</u> | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| / | / | | |
| 6. | Repurchase of shares | | <u>N/A</u> | Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | / | | |
| 7. | Redemption of shares | | <u>N/A</u> | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | / | | |
| 8. | Consideration issue | At price : | State <u>N/A</u> currency | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | / | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------------|------------------------------|--|-----------------------------------|-------|--|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : | State <u>N/A</u> currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | rdinary sl erence sl (Other | hares | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A | | |
|--|-----|--|--|
| (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to | | | |
| E): | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks (if an | y): | |
|----------------|---|--|
| | | |
| | | |
| | | |
| | | |
| | | |
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| | | |
| | | |
| | | |
| | | |
| Submitted by: | Florence Ng Wai Yin | |
| Title: | Company Secretary (Director, Secretary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.